

CITY OF SAGINAW, TEXAS  
 LOCAL DEBT REPORTING  
 FOR THE YEAR ENDED SEPTEMBER 30, 2020

North Central Texas Council of Governments estimated population 2020 23,090  
 City of Saginaw General Obligation Credit Ratings  
     Standard and Poor's AA/Stable  
     Moody's Aa3  
 City of Saginaw Revenue Bond Credit Ratings  
     Standard and Poor's AA/Stable  
     Moody's Aa3

	Debt Service Supported by	FINAL MATURITY DATE	AUTHORIZED DEBT NOT YET ISSUED	DEBT OBLIGATION	OUTSTANDING PRINCIPAL	SCHEDULED INTEREST	TOTAL OUTSTANDING DEBT SERVICE	AMOUNT OF BOND PROCEEDS SPENT	AMOUNT OF BOND PROCEEDS NOT SPENT
<b>General Obligation Refunding and Improvement Bonds, Series 2013</b> to refund a portion of outstanding debt to achieve debt service savings and for constructing street and road improvements and cost of issuance	Ad Valorem Tax	9/1/2033		9,075,000.00	6,070,000.00	1,756,831.38	7,826,831.38	9,075,000.00	-
<b>General Obligation Refunding Bonds, Series 2014</b> to refund a portion of outstanding debt to achieve debt service savings	Ad Valorem Tax	9/1/2024		2,130,000.00	905,000.00	45,372.00	950,372.00	2,130,000.00	-
	Utility System	9/1/2022		520,000.00	145,000.00	4,378.00	149,378.00	520,000.00	-
	TOTAL for Series 2014			2,650,000.00	1,050,000.00	49,750.00	1,099,750.00		
<b>General Obligation Bonds, Series 2015</b> for constructing street and road improvements	Ad Valorem Tax	9/1/2035		8,000,000.00	6,105,000.00	1,549,450.00	7,654,450.00	8,000,000.00	-
<b>General Obligation Refunding Bonds, Series 2015</b> to refund a portion of outstanding debt to achieve debt service savings	Utility System	9/1/2027		1,610,000.00	1,075,000.00	87,417.00	1,162,417.00	1,610,000.00	-
<b>General Obligation Refunding Bonds, Series 2016</b> to refund a portion of outstanding debt to achieve debt service savings	Ad Valorem Tax	9/1/2027		5,910,000.00	3,085,000.00	207,363.00	3,292,363.00	5,910,000.00	-
<b>General Obligation Bonds, Series 2017</b> for street and bridge construction	Ad Valorem Tax	9/1/2037		7,830,000.00	6,965,000.00	2,028,900.00	8,993,900.00	3,534,222.64	4,295,777.36
<b>Tax Note, Series 2019</b> for land acquisition, park improvements, police station parking lot, and improvements to streets and related infrastructure, and cost of issuance	Ad Valorem Tax	3/1/2026		2,000,000.00	1,570,000.00	60,200.00	1,630,200.00	1,979,995.83	20,004.17
<b>General Obligation Refunding Bonds, Series 2019</b> to refund a portion of outstanding debt to achieve debt service savings	Ad Valorem Tax	9/1/2025		1,880,000.00	1,470,000.00	56,968.50	1,526,968.50	1,880,000.00	-
<b>General Obligation Refunding Bonds, Series 2020</b> to refund a portion of outstanding debt to achieve debt service savings	Ad Valorem Tax	9/1/2030		1,135,000.00	1,135,000.00	70,929.00	1,205,929.00	1,135,000.00	-
<b>Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2020</b> for constructing, reconstructing, and improving streets and sidewalks and related drainage, utility relocation, signalization, landscaping, lighting and signage; constructing, equipping and improving fire stations; legal, fiscal and engineering fees associated with above projects	Ad Valorem Tax	9/1/2040		17,345,000.00	17,345,000.00	8,689,272.22	26,034,272.22	1,081,655.95	19,422,478.22
<b>TOTALS</b>				<u>\$ -</u>	<u>\$ 57,435,000.00</u>	<u>\$ 45,870,000.00</u>	<u>\$ 14,557,081.10</u>	<u>\$ 60,427,081.10</u>	
TOTALS FOR DEBT SUPPORTED BY AD VALOREM TAX				-	55,305,000.00	44,650,000.00	14,465,286.10	59,115,286.10	
TOTALS FOR DEBT SUPPORTED BY THE UTILITY SYSTEM					2,130,000.00	1,220,000.00	91,795.00	1,311,795.00	
TOTALS FOR DEBT SUPPORTED BY AD VALOREM TAX PER CAPITA				-	2,395.19	1,933.74	626.47	2,560.21	